

C.O.C. 3/16/16

Agenda Item C-1



## 2016 PARCEL TAX REVENUE BOND PROPOSED FINANCING SCHEDULE

February						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29					

  

March						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

April						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

DATE	ACTIVITY	PARTICIPANTS
Mon, Feb 22	Finance Committee meeting: Adopt and Recommend Schedule to EB	A, FA
Wed, Feb 24	Governing Board meeting: Authorize FC or EB to Sell Bonds	A, FA
Fri, Feb 26	Receive Trustee proposals	A, FA
Mon, Feb 29	Organizational Meeting with Bond and Disclosure Counsel	A, GC, FA, BC
Wed, Mar 9	Circulate 1 <sup>st</sup> Draft of Documents [Executive Board Meeting]	BC
Tues, Mar 15	Document Review Meeting/Conference Call	All
Mon, Mar 21	Circulate 2 <sup>nd</sup> Draft Documents and 1 <sup>st</sup> Draft of POS	BC, DC
Wed, Mar 23	Governing Board to approve documents	A, BC, DC
Thurs, Mar 24	Document Review Meeting/Conference Call	All
Thurs, Mar 31	Circulate 3 <sup>rd</sup> Draft of Documents; prepare credit package	A, FA, BC, DC
Fri, Apr 1	Circulate Documents to rating agencies; apply for ratings; send Notice of Sale and POS to iDeal.com	A, FA
Wed, Apr 13	Receive and publish ratings	A, FA
Tues, Apr 19	Bond Sale and Award; Report to Chair of GB	A, FA
Wed, Apr 27	Governing Board Meeting	A, FA
Tues, May 3	Pre Closing	All
Thurs, May 5	Closing	All

**A:** Marin Emergency Radio Authority  
**GC:** MERA General Counsel  
**DC:** Disclosure Counsel  
**S&P**  
**T:** Trustee

**FA:** Sperry Capital  
**BC:** Bond Counsel  
**RA:** Moody's &

*Draft as of Feb 23, 2016*